

Contact Information

	Taxpayer Info	Spouse/Common-law Partner Information*
Full Legal Name As registered with CRA:		
Mailing Address:		
Telephone Number:		
Email Address:		
Date of Birth:		
Social Insurance Number:		
Marital Status at December 31 st (<i>Single, Divorced, Married, Common-law, Widowed</i>)		

*If you were married or common-law *at any time in the tax year* please complete the second column, above.

Do you have any **dependents** that reside with you? If so, please provide the following for each dependent in the space below.

(Please provide information separately if you have more than 2 dependents)

	Dependent 1	Dependent 2
Full Legal Name As registered with CRA:		
Relationship to you:		
Date of Birth:		
Social Insurance Number:		
Estimated Net Income:		

Questions required for electronic filing

Are you a Canadian Citizen?

Yes No

Do you agree to Canada Revenue Agency providing your name, address, and date of birth to Elections Canada for the National Register of Electors?

Yes No

Principal residence reporting (if you sold your home in the tax year):

Complete address of the home sold (including postal code):

Year purchased _____

Sale price _____

Potential income sources to include on your tax return

- First year for CPP, OAS?
- T4E for employment insurance payments
- Alimony and/or maintenance received
- Rental property revenue and expenses
- Business, self-employed income and expenses
- Investment Income (Non-registered Investments like stocks, bonds, interest earning savings accounts, etc)

Potential Deductions and Expenses to include on your tax return

- RRSP contributions and withdrawal
- Union or professional dues
- Donations
- Medical expenses, including plan premiums
- Child care
- Student loan interest
- T2202 tuition fees
- Moving expenses
- T2200 Employment expenses
- Investment expenses (interest, mgmt. fees)
- Alimony and/or maintenance paid

T1 Foreign Property Reporting

Canadian resident individuals who held certain property outside Canada with a total cost of more than \$100,000 CAD at any time during the tax year are subject to certain disclosure requirement to the Canada Revenue Agency (CRA).

Non-compliance with this reporting requirement results in severe penalties. To help us determine whether you are subject to the reporting rule, please read and consider each of the following questions carefully when answering them.

If you owned any of the following property at any time during 2017, answer YES to the relevant questions. You may be subject to the foreign property reporting rule, and we may prepare additional forms to submit to the CRA.

1. Funds or intangible property (patents, copyrights, etc.) situated, deposited or held outside Canada Yes No
2. Tangible property situated outside of Canada Yes No
3. A share of the capital stock of a non-resident corporation held by the taxpayer or by an agent on behalf of the taxpayer Yes No
4. An interest in a non-resident trust that was acquired for consideration, other than an interest in a non-resident trust that is a foreign affiliate for the purposes of section 233.4 Yes No
5. An interest in a partnership that holds a Specified Foreign Property unless the partnership is required to file a T1135 Yes No
6. An interest in, or right with respect to, an entity that is a non-resident Yes No
7. A property that is convertible into, exchangeable for, or confers a right to acquire a property that is Specified Foreign Property Yes No
8. A debt owed by a non-resident, including government and corporate bonds, debentures, mortgages, and notes receivable Yes No
9. An interest in a foreign insurance policy Yes No
10. Precious metals, gold certificates, and futures contracts held outside Canada Yes No

Signature: _____

Date: _____